

## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF UNAUDITED STATEMENT OF FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF DATA PATTERNS (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Data Patterns (India) Limited** (the "Company"), for the quarter and nine months ended December 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells**  
Chartered Accountants  
Firm's Registration No. 008072S

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**Ananthi Amarnath**  
Partner

Membership No. 209252  
UDIN: 26209252IJNIHQ6792

Place: Chennai  
Date: February 05, 2026

## DATA PATTERNS

**DATA PATTERNS (INDIA) LIMITED**  
CIN:L72200TN1998PLC061236

**Registered Office:** Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri, Chennai 603103, Tamil Nadu, India.  
**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025**  
(All figures are in INR Crores unless specifically stated otherwise)

S.No	Particulars	Quarter Ended			Nine months ended		Year Ended
		31 December 2025	30 September 2025	31 December 2024	31 December 2025	31 December 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>I</b>	Revenue from Operations	173.13	307.46	117.04	579.92	312.14	708.35
<b>II</b>	Other income	5.81	5.94	11.37	22.30	35.72	46.34
<b>III</b>	<b>Total Income (I+II)</b>	<b>178.94</b>	<b>313.40</b>	<b>128.41</b>	<b>602.22</b>	<b>347.86</b>	<b>754.69</b>
<b>IV</b>	Expenses:						
	Cost of materials consumed	37.38	123.46	78.51	218.00	169.61	351.27
	Changes in inventories of work in progress and finished goods	1.68	65.57	(55.45)	30.19	(95.83)	(75.17)
	Employee benefits expenses	39.28	37.88	29.17	113.54	84.52	114.06
	Finance cost	2.20	2.41	3.18	7.80	8.96	12.08
	Depreciation and amortization expenses	5.92	5.65	3.47	17.06	10.04	13.92
	Other expenses	14.20	12.07	10.78	37.04	28.33	43.19
	<b>Total Expenses (IV)</b>	<b>100.66</b>	<b>247.04</b>	<b>69.66</b>	<b>423.63</b>	<b>205.63</b>	<b>459.35</b>
<b>V</b>	<b>Profit before exceptional items and tax (III-IV)</b>	<b>78.28</b>	<b>66.36</b>	<b>58.75</b>	<b>178.59</b>	<b>142.23</b>	<b>295.34</b>
<b>VI</b>	Exceptional items:						
	Statutory impact of new Labour Codes (Refer note 5) (VI)	3.01	-	-	3.01	-	-
<b>VII</b>	<b>Profit before tax (V-VI)</b>	<b>75.27</b>	<b>66.36</b>	<b>58.75</b>	<b>175.58</b>	<b>142.23</b>	<b>295.34</b>
<b>VIII</b>	Tax expense (including deferred tax)	16.97	17.17	14.09	42.59	34.50	73.53
<b>IX</b>	<b>Profit for the period/year (VII-VIII)</b>	<b>58.30</b>	<b>49.19</b>	<b>44.66</b>	<b>132.99</b>	<b>107.73</b>	<b>221.81</b>
<b>X</b>	Other Comprehensive Income (net of tax)	0.33	(0.98)	(0.08)	(0.52)	(1.35)	(1.92)
<b>XI</b>	<b>Total Comprehensive Income for the period/year (IX+X)</b>	<b>58.63</b>	<b>48.21</b>	<b>44.58</b>	<b>132.47</b>	<b>106.38</b>	<b>219.89</b>
<b>XII</b>	Paid up equity share capital (Face value of Rs 2 each)	11.20	11.20	11.20	11.20	11.20	11.20
<b>XIII</b>	Other Equity						1,497.02
<b>XIV</b>	Earnings per equity share (EPS) of face value of Rs 2 each* (Basic and Diluted)	10.42	8.79	7.97	23.76	19.24	39.62

\*EPS is not annualised for the quarter ended 31 December 2025, 30 September 2025 and 31 December 2024 and for the nine months ended on 31 December 2025 and 31 December 2024.

**Notes:**

- The financial results have been reviewed and recommended by the Audit Committee and Board of Directors at their meeting held on 5 February 2026. The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified conclusion on the aforesaid results.

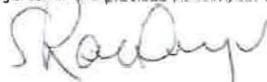
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- 2 The Company operates only in one business segment i.e. manufacture, sale and service of defence electronics, and hence does not have any reportable segment as per Indian Accounting Standard 108 "operating segments".
- 3 During the financial year 2022-23, the Company allotted Equity shares through Qualified Institutional Placement (QIP) process to the Qualified Institutional Buyers. These equity shares were allotted on 13 March 2023 and will rank pari-passu with the existing equity shares.  
The details of utilization of proceeds from QIP, net of QIP expenses (inclusive of GST) are as follows:

Objects of the issue	Amount to be utilised as per prospectus	Utilisation upto 31 December 2025	Unutilised amount as on 31 December 2025
Funding Working Capital Requirements	168.00	168.00	-
Investment in Product Development	167.24	126.99	40.25
Prepayment or Repayment of Borrowings	25.00	25.00	-
Funding capital expenditure towards setting up an EMI-EMC Testing Facility	15.23	13.63	1.60
Funding acquisition of land (including building)	7.75	7.75	-
General corporate purposes	104.52	104.52	-
<b>Total</b>	<b>487.74</b>	<b>445.89</b>	<b>41.85</b>

- 4 The Company does not have any subsidiary/associate/joint ventures as on 31 December 2025.
- 5 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of the implementation of the new labour codes, based on the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact; the Company has presented such incremental impact as Statutory impact of new Labour Codes in the Exceptional Items in the interim statement of profit and loss for the period ended December 31, 2025. The incremental impact consisting of gratuity of Rs 3.01 crore primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 6 Figures for the previous period/year have been regrouped/rearranged wherever necessary.

  
Srinivasagopalan Rangarajan  
Chairman and Managing Director

Place: Chennai  
Date: 05 February 2026

