

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DATA PATTERNS (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Data Patterns (India) Limited** (the "Company"), for the quarter ended June 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells**
Chartered Accountants
Firm's Registration No. 008072S

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Ananthi Amarnath
Partner

Membership No. 209252
UDIN: 25209252BMTCOD8241

Place: Chennai
Date: August 7, 2025

DATA PATTERNS

DATA PATTERNS (INDIA) LIMITED

CIN:L72200TN1998PLC061236

Registered Office: Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri, Chennai 603103, Tamil Nadu, India.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

(All figures are in INR Crores unless specifically stated otherwise)

S.No	Particulars	Quarter Ended			Year Ended
		30 June 2025	31 March 2025	30 June 2024	31 March 2025
		Unaudited	Refer note 3	Unaudited	Audited
I	Revenue from Operations	99.33	396.21	104.08	708.35
II	Other income	10.55	10.62	12.31	46.34
III	Total Income (I+II)	109.88	406.83	116.39	754.69
IV	Expenses:				
	Cost of materials consumed	57.16	181.66	41.51	351.27
	Changes in inventories of work in progress and finished goods	(37.06)	20.66	(12.67)	(75.17)
	Employee benefits expenses	36.38	29.54	28.75	114.06
	Finance cost	3.19	3.12	2.95	12.08
	Depreciation and amortization expenses	5.49	3.88	3.09	13.92
	Other expenses	10.77	14.86	9.31	43.19
	Total Expenses (IV)	75.93	253.72	72.94	459.35
V	Profit before tax (III-IV)	33.95	153.11	43.45	295.34
VI	Tax expense (including deferred tax)	8.45	39.03	10.66	73.53
VII	Profit for the period/year (V-VI)	25.50	114.08	32.79	221.81
VIII	Other Comprehensive Income (net of tax)	0.13	(0.57)	(0.75)	(1.92)
IX	Total Comprehensive Income for the period/year (VII+VIII)	25.63	113.51	32.04	219.89
X	Paid up equity share capital (Face value of Rs 2 each)	11.20	11.20	11.20	11.20
XI	Other Equity				1,497.02
XII	Earnings per equity share (EPS) of face value of Rs 2 each* (Basic and Diluted)	4.55	20.38	5.86	39.62

*EPS is not annualised for the quarter ended 30 June 2025, 31 March 2025 and 30 June 2024

Notes:

- The financial results have been reviewed and recommended by the Audit Committee and Board of Directors at their meeting held on 7 August 2025. The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified conclusion on the aforesaid results.



- 2 The Company operates only in one business segment i.e. manufacture, sale and service of defence electronics, and hence does not have any reportable segment as per Indian Accounting Standard 108 "operating segments".
- 3 The figures for the quarter ended 31 March 2025 represents the balancing figures between the audited figure in respect of full financial year and published figure for the nine months ended 31 December 2024.
- 4 During the financial year 2022-23, the Company allotted Equity shares through Qualified Institutional Placement (QIP) process to the Qualified Institutional Buyers. These equity shares were allotted on 13 March 2023 and will rank pari-passu with the existing equity shares.
The details of utilization of proceeds from QIP, net of QIP expenses (inclusive of GST) are as follows:

Objects of the issue	Amount to be utilised as per prospectus	Utilisation upto 30 June 2025	Unutilised amount as on 30 June 2025
Funding Working Capital Requirements	168.00	168.00	-
Investment in Product Development	167.24	107.89	59.35
Prepayment or Repayment of Borrowings	25.00	25.00	-
Funding capital expenditure towards setting up an EMI-EMC Testing Facility	15.23	13.63	1.60
Funding acquisition of land (including building)	7.75	7.75	-
General corporate purposes	104.52	104.52	-
Total	487.74	426.79	60.95

- 5 The Company does not have any subsidiary/associate/joint ventures as on 30 June 2025.
- 6 Figures for the previous period/year have been regrouped/rearranged wherever necessary.


Vijay Ananth K
Whole-time Director

Place: Chennai
Date: 7 August 2025

