

## Data Patterns' Q3 Revenue grew 48% (YoY) to Rs. 179 Cr with an EBITDA Growth of 44% (YoY)

**Chennai, February 05, 2026:** The Board of Directors at **Data Patterns (India) Limited** (NSE: DATAPATTNS | BSE: 543428), a strategic Defense and Aerospace Electronics Systems provider, today approved the limited review financial results for the quarter ended December 31, 2025.

### Performance Highlights

INR in Cr.				
Particulars	Q3 – FY26	Q3 – FY25	9 months FY26	9 months FY25
Total Income	178.94	128.41	602.22	347.86
Revenue from Operations	173.13	117.04	579.92	312.14
Operational EBITDA	77.58	54.03	178.14	125.51
Profit Before Tax (PBT)	75.27	58.75	175.58	142.23
Profit After Tax (PAT)	58.30	44.66	132.99	107.73
Gross Margin	77.44%	80.30%	57.20%	76.36%
EBIDTA Margin	44.81%	46.16%	30.72%	40.21%
PAT Margin	33.67%	38.16%	22.93%	34.51%

### Q3 (2025 – 2026)

- Total Revenue for Q3 increased by 39% to Rs. 179 Cr in the quarter ended December 31, 2025 as compared to Rs. 128 Cr in the quarter ended December 31, 2024. The revenue from operations increased by 48% in the corresponding period.
- Gross Margin remained healthy at 77% in the quarter ended December 31, 2025.
- EBITDA for the quarter ended December 31, 2025 increased by 44% from Rs. 54 Cr in Q3 FY 2024-25 to Rs. 78 Cr in Q3 FY 2025-26. EBITDA margin was 45% for the quarter ended December 31, 2025.
- Profit After Tax increased by 31% from Rs. 45 Cr in the quarter ended December 31, 2024 to Rs. 58 Cr in the corresponding period ended December 31, 2025. PAT Margin for Q3 FY 2025-26 was 34%.

**9 Months (2025 – 2026)**

- Company's total Revenue for the 9 months ended December 31, 2025 was increased by 73% from Rs. 347.86 Cr for 9 months ended December 31, 2024 to Rs. 602.22 Cr for the corresponding period ended December 31, 2025. Revenue from operations increased by 86% from Rs. 312.14 Cr to Rs. 579.92 Cr in the corresponding 9 months period.
- Operational EBIDTA increased by 42% from Rs. 125.51 Cr in the 9 months ended December 31, 2024 to Rs. 178.14 Cr in the corresponding 9 months ended December 31, 2025. EBITDA margin was 31% for the nine months ended December 31, 2025.
- Profit After Tax (PAT) increased by 23% from Rs. 107.73 Cr in the 9 months ended December 31, 2024 to Rs. 132.99 Cr in the 9 months ended December 31, 2025. PAT margin was 23% for the nine months ended December 31, 2025.

**ORDER BOOK**

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|--|-----------------|
| ○ Orders on hand as on date                      | - Rs. 760 Cr    |
| ○ Negotiations completed & order release awaited | - Rs. 1107.8 Cr |
| ○ Total Order book as on date                    | - Rs.1,867.8 Cr |
| ○ Order book as on April 01, 2025 was            | - Rs. 730 Cr    |

**From the CMD's Desk**

Commenting on the company's performance, **Mr. S. Rangarajan, Chairman & Managing Director, Data Patterns (India) Limited** said, "We are encouraged by the strong performance in Q3 and 9MFY26, driven by robust execution and sustained demand across key programs and segments. Healthy growth in revenues and profitability reflects the strength of our operating model. Our order book stands at an all-time high of Rs. 1868 Cr., providing strong revenue visibility. Order inflows during FY26 have been encouraging, reinforcing our growth outlook. With a strong executable pipeline, we remain confident of achieving our full-year guidance."

**About Data Patterns**

Data Patterns' core competencies include design and development across electronic hardware, software, firmware, mechanical, product prototype besides its testing, validation and verification. Its involvement has been across Radars, Electronic Warfare Suites, Communications, Avionics, Small Satellites, Automated Test Equipment, COTS and programmes catering to Tejas Light Combat Aircraft, Light Utility Helicopter, BrahMos and other Communication & Electronic Intelligence Systems.

The company works closely with the defence PSUs such as Hindustan Aeronautics Ltd and Bharat Electronics Ltd as well as government organisations involved in defence and space research like DRDO and ISRO.

***For further information, kindly contact:***

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*Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. Data Patterns (India) Limited will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*