

## Data Patterns reports Rs. 128 Cr Revenue with improved margin in Q3

**Chennai, February 05, 2025:** The Board of Directors at **Data Patterns (India) Limited** (NSE: DATAPATTNS | BSE: 543428), a strategic Defense and Aerospace Electronics Systems provider, today approved the limited review financial results for the quarter ended December 31, 2024.

### Performance Highlights

NR in Cr.

Particulars	Q3 – FY25	Q3 – FY24	Q2 – FY25	9 months FY25	9 months FY24
Total Income	128.41	150.81	103.06	347.86	371.26
Revenue from Operations	117.04	139.51	91.02	312.14	337.51
Operational EBIDTA	54.03	60.04	34.30	125.51	128.60
Profit Before Tax (PBT)	58.75	65.72	40.03	142.23	146.87
Profit After Tax (PAT)	44.66	50.97	30.28	107.73	110.59
Gross Margin	80.30%	67.69%	75.96%	76.36%	66.24%
EBIDTA Margin	46.16%	43.04%	37.68%	40.21%	38.10%
PAT Margin	38.16%	36.54%	33.27%	34.51%	32.77%

### Q3 (2024 – 2025)

- Total Revenue for Q3 decreased by 15% to Rs. 128.41 Cr in the quarter ended December 31, 2024 as compared to Rs. 150.81 Cr in the quarter ended December 31, 2023. The revenue from operations decreased by 16% in the corresponding period.
- Gross Margin increased from 68% in quarter ended December 31, 2023 to 80% in the quarter ended December 31, 2024.
- EBITDA Margin for the quarter ended December 31, 2024 increased to 46% as compared to 43% in the corresponding quarter ended December 31, 2023. EBITDA decreased by 10%.
- PAT Margin improved to 38% for the quarter ended December 31, 2024 as compared to 37% for the quarter ended December 31, 2023. Profit After Tax (PAT) decreased by 12% to Rs.

44.66 Cr in the quarter ended December 31, 2024 from Rs. 50.97 Cr in the quarter ended December 31, 2023.

### 9 Months (2024 – 2025)

- Company's total Revenue for the 9 months ended December 31, 2024 was less by 6% from Rs. 371.26 Cr for 9 months ended December 31, 2023 to 347.86 Cr for the corresponding period ended December 31, 2024. Revenue from operations decreased by 8% from Rs. 337.51 Cr to Rs. 312.14 Cr in the corresponding 9 months period.
- Operational EBIDTA decreased by 2% from INR 128.60 Cr in the 9 months ended December 31, 2023 to INR 125.51 Cr in the corresponding 9 months ended December 31, 2024. EBITDA Margin increased by 2% from 38% for 9 months ended December 31, 2023 to 40% in the corresponding period ended December 31, 2024.
- Profit After Tax (PAT) decreased by 3% from Rs. 110.59 Cr in the 9 months ended December 31, 2023 to Rs. 107.73 Cr in the 9 months ended December 31, 2024. PAT Margin also increased by 1.75% from 32.77% to 34.51% in the corresponding period.

### ORDER BOOK

- Orders on hand as on date - INR 1094.99 Cr
- Negotiation completed & yet to receive order - INR 89.15 Cr
- Including orders negotiated converted into orders, the order book will be INR 1,184.14 Cr
- Order book as on April 01, 2024 was Rs. 1,083.07 Cr

### From the CMD's Desk

Commenting on the company's performance, **Mr. Srinivasagopalan Rangarajan, Chairman & Managing Director, Data Patterns (India) Limited** said, "We are pleased to report healthy and improved margins for the 9 months of FY 2024-25 driven by our continued focus on operational efficiency and more favourable product mix. Revenue for the quarter was impacted due to delay in receipt of order and also deferment of delivery of completed products by a customer. We are, however, committed to continue our trajectory maintaining healthy revenue growth and profitability.

**About Data Patterns**

Data Patterns’ core competencies include design and development across electronic hardware, software, firmware, mechanical, product prototype besides its testing, validation and verification. Its involvement has been across Radars, Electronic Warfare Suites, Communications, Avionics, Small Satellites, Automated Test Equipment, COTS and programmes catering to Tejas Light Combat Aircraft, Light Utility Helicopter, BrahMos and other Communication & Electronic Intelligence Systems.

The company works closely with the defence PSUs such as Hindustan Aeronautics Ltd and Bharat Electronics Ltd as well as government organisations involved in defence and space research like DRDO and ISRO.

**For further information, kindly contact:**

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