Press Release

Data Patterns Announces Q2 & H1 FY27 Results. Order Book Surges to ₹2,697.83 Crore

Chennai, November 06, 2026: The Board of Directors at **Data Patterns (India) Limited** (NSE: DATAPATTNS | BSE: 543428), a strategic Defense and Aerospace Electronics Systems provider, today approved the limited review financial results for the quarter and half year ended September 30, 2026.

Performance Highlights

Rs. in Cr.

Particulars	Q2 – FY27	Q2 – FY26	Q1 – FY27	H1 – FY27	H1 – FY26
Total Income	141.44	313.40	123.34	264.78	423.28
Revenue from Operations	133.25	307.46	116.03	249.28	406.79
Operational EBIDTA	31.44	68.48	31.37	62.82	100.56
Profit Before Tax (PBT)	29.52	66.36	29.48	59.01	100.31
Profit After Tax (PAT)	21.97	49.19	22.06	44.03	74.69
Gross Margin	69.04%	38.52%	78.87%	73.61%	48.59%
EBIDTA Margin	23.59%	22.27%	27.04%	25.20%	24.72%
PAT Margin	16.48%	16.00%	19.01%	17.66%	18.36%

During the current quarter, pursuant to the approval of the Board of Directors, Data Patterns (India) Limited ("the Company/DPIL") acquired 100% stake in ST Advanced Composites Pvt Ltd ("STAC") with an effective date of September 17, 2026. The said stake was acquired for a consideration of Rs. 1.50 Crores.

Q2 (2026 – 2027)

- Total Revenue for Q2 was Rs. 141.44 Cr as against Rs. 313.40 Cr in the corresponding quarter of the last financial year. The revenue from operations in Q2 FY 2027 was 133.25 Cr, a reduction of 56.7% from Rs. 307.46 Cr from Q2 FY 26.
- EBITDA was Rs. 31.44 Cr in Q2FY27 as against Rs. 68.48 Cr in the quarter ended September 30, 2025. However, the EBIDTA margin increased marginally from 22.3% in Q2 FY26 to 23.6% in Q2 FY27 due to better Gross Margin.
- PAT was Rs. 21.97 Cr in Q2 FY27 as against Rs. 49.19 Cr in Q2 FY26, a reduction of 55.3%.

H1 (2026 –2027)

- Company's total Revenue for the half year ended September 30, 2026 was Rs. 264.78 Cr as against Rs. 423.28 Cr in the corresponding period ended September 30, 2025, a reduction of 37.4%. Revenue from operations was Rs. 249.28 Cr as against Rs. 406.79 Cr in Q2 FY26.
- Operational EBIDTA in Q2 FY27 was Rs. 62.82 Cr as against Rs. 100.56 Cr in Q2 FY26, a reduction of 37.5%. EBIDTA margin for the half year ended September 30, 2026 was 25.2% as against 24.7% in the corresponding period of last year.
- Profit After Tax (PAT) was Rs. 44.03 Cr for the half year ended September 30, 2026 as against 74.69 Cr in the corresponding period last year.

ORDER BOOK

- Orders on hand as on date - Rs. 1,742.07 Cr
- Negotiation completed & yet to receive order - Rs. 955.76 Cr
- Including orders negotiated, the order book will be - Rs. 2,697.83 Cr
- Order book as on April 01, 2026 was Rs. 926.48 Cr

From the CMD's Desk

Commenting on the company's performance, **Mr. Srinivasagopalan Rangarajan, Chairman & Managing Director, Data Patterns (India) Limited** said, *"The business momentum during H1FY27 has been encouraging, particularly on the order inflow front. We received fresh orders worth Rs. 929 crores in Q2FY27, taking H1FY27 inflows to Rs. 1,046 crore, nearly three times the level recorded in H1FY26. Our current order book, including orders received and negotiated, stands at approximately Rs. 2,698 crores, providing healthy revenue visibility. We are also seeing encouraging opportunities for larger, complete-system contracts across radar, electronic warfare and communication systems, supported by our investments in technology and manufacturing capabilities.*

Q2FY27 was a more muted quarter from a revenue perspective, following the exceptionally strong execution in Q2FY26. With several programs milestones progressing and deliveries expected to pick up, we expect H2FY27 to be stronger than H1FY27, supported by our healthy order book and execution momentum.

Looking ahead, we remain confident in our business outlook. Strong order inflows, a healthy pipeline and continued progress in execution position us well for the remainder of the year. We remain on track to achieve our full-year targets, and our FY27 guidance remains unchanged"

About Data Patterns

Data Patterns' core competencies include design and development across electronic hardware, software, firmware, mechanical, product prototype besides its testing, validation and verification. Its involvement has been across Radars, Electronic Warfare Suites, Communications, Avionics, Small Satellites, Automated Test Equipment, COTS and programmes catering to Tejas Light Combat Aircraft, Light Utility Helicopter, BrahMos and other Communication & Electronic Intelligence Systems.

The company works closely with the defence PSUs such as Hindustan Aeronautics Ltd and Bharat Electronics Ltd as well as government organisations involved in defence and space research like DRDO and ISRO.

For further information, kindly contact:

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Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. Data Patterns (India) Limited will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.