

Data Patterns reports growth of 109% in Revenue and 18% in PAT during H1

Chennai, November 12, 2025: The Board of Directors at **Data Patterns (India) Limited** (NSE: DATAPATTNS | BSE: 543428), a strategic Defense and Aerospace Electronics Systems provider, today approved the limited review financial results for the quarter and half year ended September 30, 2025.

Performance Highlights

Particulars	Rs. in Cr.				
	Q2 – FY26	Q2 – FY25	Q1 – FY26	H1 – FY26	H1 – FY25
Total Income	313.40	103.06	109.88	423.28	219.45
Revenue from Operations	307.46	91.02	99.33	406.79	195.10
Operational EBIDTA	68.48	34.30	32.08	100.56	71.48
Profit Before Tax (PBT)	66.36	40.03	33.95	100.31	83.48
Profit After Tax (PAT)	49.19	30.28	25.50	74.69	63.07
Gross Margin	38.52%	75.96%	79.76%	48.59%	74.00%
EBIDTA Margin	22.27%	37.68%	32.30%	24.72%	36.64%
PAT Margin	16.00%	33.27%	25.67%	18.36%	32.33%

We delivered a very strategic project amounting to around Rs. 180 Cr during the quarter. This contract was taken at a competitive price considering long term possible opportunities.

Q2 (2025 – 2026)

- Total Revenue for Q2 increased by 204% to Rs. 313.40 Cr in the quarter ended September 30, 2025 as compared to Rs. 103.06 Cr in the quarter ended September 30, 2024. The revenue from operations increased by 238% in the corresponding period to Rs. 307.46 Cr.
- Gross Margin for Q2 FY 2025-26 was 38.52% as against 75.96% in Q2 FY 2024-25. This was due to delivery of the strategic low margin contract. However, we are confident of achieving our regular historical margins for rest of the year.
- EBITDA doubled to Rs. 68.48 Cr in the quarter ended September 30, 2025 as compared to Rs. 34.30 Cr in the corresponding quarter ended September 30, 2024.

- PAT increased by 62% in the quarter ended September 30, 2025 to Rs. 49.19 Cr as against Rs. 30.28 Cr in the quarter ended September 30, 2024.

H1 (2025 –2026)

- Company's total Revenue for the half year ended September 30, 2025 was Rs. 423.28 Cr in the half year ended Sep 30, 2025 as against Rs. 219.45 Cr in the corresponding period ended Sep 30, 2024, an increase of 93%. Revenue from operations increased by 109% in the corresponding period.
- Operational EBIDTA increased by 41% from Rs. 71.48 Cr for the half year ended September 30, 2024 to Rs. 100.56 Cr in the corresponding half year ended September 30, 2025. EBITDA Margin for the half year ended Sep 30, 2025 was 25%.
- Profit After Tax (PAT) increased by 18% from Rs. 63.07 Cr in the half year ended September 30, 2024 to Rs. 74.69 Cr in the half year ended September 30, 2025.

ORDER BOOK

- Orders on hand as on date - Rs. 737.25 Cr
- Negotiation completed & yet to receive order - Rs. 552.08 Cr
- Including orders negotiated, the order book will be Rs. 1,286.98 Cr
- Order book as on April 01, 2025 was Rs. 730 Cr

We have successfully completed the Site Acceptance Tests of Transportable Precision Approach Radars (T-PAR) delivered to an European Country. This is the first export Radar, fully developed by Data Patterns.

From the CMD's Desk

Commenting on the company's performance, **Mr. Srinivasagopalan Rangarajan, Chairman & Managing Director, Data Patterns (India) Limited** said, *"We are pleased to report solid results for the quarter and half-year ended September 30, 2025. These financials reflect our strong execution capabilities. While our gross margin for the quarter was lower than usual due to the delivery of a low-margin strategic contract, we remain confident about achieving a stronger margin for the full year 2025-26."*

Our order inflow in the first half of the current financial year is in line with expectations, and our order book includes two significant orders for the EW products developed with QIP funds. We are optimistic that these initiatives will soon translate into high-value contracts.

We remain committed to sustaining our growth trajectory, maintaining strong revenue growth and profitability, and delivering value to our stakeholders."

About Data Patterns

Data Patterns' core competencies include design and development across electronic hardware, software, firmware, mechanical, product prototype besides its testing, validation and verification. Its involvement has been across Radars, Electronic Warfare Suites, Communications, Avionics, Small Satellites, Automated Test Equipment, COTS and programmes catering to Tejas Light Combat Aircraft, Light Utility Helicopter, BrahMos and other Communication & Electronic Intelligence Systems.

The company works closely with the defence PSUs such as Hindustan Aeronautics Ltd and Bharat Electronics Ltd as well as government organisations involved in defence and space research like DRDO and ISRO.

For further information, kindly contact:

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