

Data Patterns reports growth of 6% in PAT in H1

Chennai, November 09, 2024: The Board of Directors at **Data Patterns (India) Limited** (NSE: DATAPATTNS | BSE: 543428), a strategic Defense and Aerospace Electronics Systems provider, today approved the limited review financial results for the quarter ended September 30, 2024.

Performance Highlights

Particulars	NR in Cr.				
	Q2 – FY25	Q2 – FY24	Q1 – FY25	H1 – FY25	H1 – FY24
Total Income	103.06	119.15	116.39	219.45	220.45
Revenue from Operations	91.02	108.31	104.08	195.10	198.00
Operational EBIDTA	34.30	40.76	37.18	71.48	68.63
Profit Before Tax (PBT)	40.03	46.27	43.45	83.48	81.15
Profit After Tax (PAT)	30.28	33.79	32.79	63.07	59.62
Gross Margin	75.96%	69.01%	72.29%	74.00%	66.77%
EBIDTA Margin	37.68%	37.63%	35.72%	36.64%	34.66%
PAT Margin	33.27%	31.20%	31.50%	32.33%	30.11%

Q2 (2024 – 2025)

- Total Revenue for Q2 decreased by 13.5% to Rs. 103.06 Cr in the quarter ended September 30, 2024 as compared to Rs. 119.15 Cr in the quarter ended September 30, 2023. The revenue from operations decreased by 16% in the corresponding period.
- Gross Margin increased from 69% in quarter ended September 30, 2023 to 76% for the quarter ended September 30, 2024.
- EBITDA Margin for the quarter ended September 30, 2024 remained at 38% as in the corresponding quarter ended September 30, 2023. EBITDA decreased by 16%.
- PAT Margin improved to 33.27% for the quarter ended September 30, 2024 as compared to 31.20% for the quarter ended September 30, 2023. Profit After Tax (PAT) decreased 10.4% to Rs. 30.28 Cr in the quarter ended September 30, 2024 from Rs. 33.79 Cr in the quarter ended September 30, 2023.

H1 (2024 – 2025)

- Company's total Revenue for the half year ended September 30, 2024 was flat at Rs. 220 Cr. Revenue from operations decreased by 1.5% from Rs. 198.00 Cr to Rs. 195.10 Cr in the corresponding half year period.
- Operational EBIDTA increased by 4% from INR 68.63 Cr for the half year ended September 30, 2023 to INR 71.48 Cr in the corresponding half year ended September 30, 2024. EBITDA Margin increased by 2% from 35% for half year ended September 30, 2023 to 37% in the corresponding period ended September 30, 2024.
- Profit After Tax (PAT) increased by 6% from Rs. 59.62 Cr in the half year ended September 30, 2023 to Rs. 63.07 Cr in the half year ended September 30, 2024. PAT Margin also increased by 2.2% from 30.11% to 32.33% in the corresponding period.

ORDER BOOK

- Orders on hand as on date - INR 1053.22 Cr
- Negotiation completed & yet to receive order - INR 141.40 Cr
- Including orders negotiated converted into orders, the order book will be INR 1,194.62 Cr
- Order book as on April 01, 2024 was Rs. 1,083.07 Cr

From the CMD's Desk

Commenting on the company's performance, **Mr. Srinivasagopalan Rangarajan, Chairman & Managing Director, Data Patterns (India) Limited** said, *"We are pleased to report healthy and improved margins during H1 of FY 2024-25 driven by our continued focus on operational efficiency and more favourable product mix. Revenue for the quarter was impacted due to deferment of delivery schedule by the customer, of completed products. Our order inflow has been slower than anticipated in the first half which we expect to pick up during the second half. We are committed to continued growth trajectory while maintaining the healthy revenue growth and profitability."*

About Data Patterns

Data Patterns' core competencies include design and development across electronic hardware, software, firmware, mechanical, product prototype besides its testing, validation and verification. Its involvement has been across Radars, Electronic Warfare Suites, Communications, Avionics, Small Satellites, Automated Test Equipment, COTS and programmes catering to Tejas Light Combat Aircraft, Light Utility Helicopter, BrahMos and other Communication & Electronic Intelligence Systems.

The company works closely with the defence PSUs such as Hindustan Aeronautics Ltd and Bharat Electronics Ltd as well as government organisations involved in defence and space research like DRDO and ISRO.

For further information, kindly contact:

Prakash Raja (Company Secretary) Data Patterns (India) Limited E-mail: investor.relations@datapatterns.co.in	Vijay Shekhar Concept PR M: +91 97890 52198
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