Press Release

Data Patterns reports Q1FY27 Results

Chennai, July 30, 2026: The Board of Directors at **Data Patterns (India) Limited** (NSE: DATAPATTNS | BSE: 543428), a strategic Defense and Aerospace Electronics Systems provider, today approved the limited review financial results for the quarter ended June 30, 2026.

Performance Highlights

INR in Cr.

Particulars	Q1 FY 26-27	Q1 FY 25-26
Total Income	123.3	109.9
Revenue from Operations	116.0	99.3
Operational EBIDTA	31.4	32.1
Profit Before Tax (PBT)	29.5	34.0
Profit After Tax (PAT)	22.1	25.5

Q1 (2026 – 2027) Highlights

- Total Revenue for Q1 was Rs. 123 Cr in the quarter ended June 30, 2026 as against Rs. 110 Cr in quarter ended June 30, 2025, an increase of 12%.
- Revenue from operations increased by 17% from Rs. 99 Cr in Q1 FY26 to Rs. 116 Cr in Q1 FY27.
- The Company's Operational EBITDA in Q1 FY27 was Rs. 31 Cr as against Rs. 32 Cr in the corresponding quarter last financial year.
- Profit Before Tax (PBT) for Q1FY27 was Rs. 30 Cr as against Rs. 34 Cr in Q1FY26.
- Profit After Tax (PAT) for Q1FY27 was 19% of the operating revenue at Rs. 22 Cr as against Rs. 26 Cr in Q1FY26.

- **Company's Board has also approved a proposed acquisition of 100% stake in a Chennai based composite manufacturing Company, ST Advanced Composites Pvt Ltd. (STAC), for a total consideration of Rs. 10 Cr. The acquisition will result in an in-house capability for composite parts required in the Company's radar and other programs. This blending of capability will also expand the addressable value proposition in Data Patterns' product offerings.**

- **Order book position**
  - Including orders received and negotiated as on date - INR 2,654 Cr
  - Order Book as on June 30, 2026 - INR 928 Cr
  - Order book as on June 30, 2025 - INR 730 Cr

From the CMD's Desk

Mr. Srinivasagopalan Rangarajan, Chairman & Managing Director, Data Patterns (India) Limited commenting on the company's performance said, "The quarter has met our expectations. Order inflow has been encouraging since the start of the financial year, with over Rs. 226 Cr in orders received so far, and more in the pipeline. While revenue for the quarter was modest, primarily due to temporary delays in customer approvals, these are expected to normalize in the coming quarters.

Our strategic investments over the past few years are beginning to translate into meaningful business opportunities and stronger market positioning. We continue to see a healthy pipeline of opportunities and are now receiving larger-value complete system contracts. Our order book currently stands at around ₹ 2,654 Crore (including the orders negotiated and pending receipt), providing healthy revenue visibility. Our foray into counter-drone business and export initiatives continue to gain traction. Backed by the Government's continued focus on indigenous defence manufacturing, we remain confident of achieving our full-year guidance and creating long-term value for our stakeholders".

About Data Patterns

Data Patterns' core competencies include design and development across electronic hardware, software, firmware, mechanical, product prototype besides its testing, validation and verification. Its involvement has been across Radars, Electronic Warfare Suites, Communications, Avionics, Small Satellites, Automated Test Equipment, COTS and programmes catering to Tejas Light Combat Aircraft, Light Utility Helicopter, BrahMos and other Communication & Electronic Intelligence Systems.

The company works closely with the defence PSUs such as Hindustan Aeronautics Ltd and Bharat Electronics Ltd as well as government organisations involved in defence and space research like DRDO and ISRO.

For further information, kindly contact:

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