

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL FINANCIAL RESULTS  
AND REVIEW OF QUARTERLY FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF  
DATA PATTERNS (INDIA) LIMITED**

**Opinion and Conclusion**

We have (a) audited the Financial Results for the year ended March 31, 2025 and (b) reviewed the Financial Results for the quarter ended March 31, 2025 (refer 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Financial Results for the Quarter and Year Ended March 31, 2025" of **DATA PATTERNS (INDIA) LIMITED** (the "Company"), (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

**(a) Opinion on Annual Financial Results**

In our opinion and to the best of our information and according to the explanations given to us, the Financial Results for the year ended March 31, 2025:

- i. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the year then ended.

**(b) Conclusion on Unaudited Financial Results for the quarter ended March 31, 2025**

With respect to the Financial Results for the quarter ended March 31, 2025, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Financial Results for the quarter ended March 31, 2025, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



**Basis for Opinion on the Audited Financial Results for the year ended March 31, 2025**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical

requirements that are relevant to our audit of the Financial Results for the year ended March 31, 2025 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

**Management's Responsibilities for the Statement**

This Statement which includes the Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Financial Results for the year ended March 31, 2025 has been compiled from the related audited financial statements. This responsibility includes the preparation and presentation of the Financial Results for the quarter and year ended March 31, 2025 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.



**Auditor's Responsibilities**

**(a) Audit of the Financial Results for the year ended March 31, 2025**

Our objectives are to obtain reasonable assurance about whether the Financial Results for the year ended March 31, 2025 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Obtain sufficient appropriate audit evidence regarding the Annual Financial Results of the Company to express an opinion on the Annual Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities or business activities included in the Annual Financial Results of which we are the independent auditors.

Materiality is the magnitude of misstatements in the Annual Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**(b) Review of the Financial Results for the quarter ended March 31, 2025**

We conducted our review of the Financial Results for the quarter ended March 31, 2025 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



**Other Matters**

The Statement includes the results for the Quarter ended March 31, 2025 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

For **DELOITTE HASKINS & SELLS**  
Chartered Accountants  
(Firm's Registration No. 008072S)



A handwritten signature in black ink that reads "Ananthi".

**Ananthi Amarnath**  
Partner  
(Membership No. 209252)  
(UDIN: 25209252BMT CNT2966)

Place: Chennai  
Date: May 17, 2025

# DATA PATTERNS

## DATA PATTERNS (INDIA) LIMITED

CIN:L72200TN1998PLC061236

Registered Office: Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri, Chennai 603103, Tamil Nadu, India.

### STATEMENT OF ASSETS AND LIABILITIES

(All figures are in INR Crores unless specifically stated otherwise)

	As at 31 March 2025 Audited	As at 31 March 2024 Audited
<b>Assets</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	141.06	120.57
Right of use assets	29.93	27.81
Capital work in progress	12.79	7.18
Intangible assets	76.26	1.83
Intangible assets under development	36.28	40.90
Other financial assets	90.47	91.77
Other non-current assets	0.95	0.84
<b>Total Non-current Assets</b>	<b>387.74</b>	<b>290.90</b>
<b>Current Assets</b>		
Inventories	318.51	266.80
Financial assets		
Investment	326.55	262.16
Trade receivables	596.40	398.78
Cash and cash equivalents	37.66	88.14
Bank balances other than above	88.74	304.55
Other financial assets	2.08	2.14
Other current assets	23.45	5.65
Income tax assets (net)	57.97	72.65
<b>Total Current Assets</b>	<b>1451.36</b>	<b>1400.87</b>
<b>Total Assets</b>	<b>1839.10</b>	<b>1691.77</b>
<b>Equity and Liabilities</b>		
<b>Equity</b>		
Share capital	11.20	11.20
Other Equity	1497.02	1313.01
<b>Total Equity</b>	<b>1508.22</b>	<b>1324.21</b>
<b>Liabilities</b>		
<b>Non-current Liabilities</b>		
Financial liabilities		
Borrowings	-	-
Lease liabilities	5.14	2.85
Provisions	12.25	10.11
Deferred tax liability (net)	22.45	2.32
Other non current liabilities	14.32	2.07
<b>Total Non-current Liabilities</b>	<b>54.16</b>	<b>17.35</b>
<b>Current Liabilities</b>		
Financial liabilities		
Borrowings	-	-
Lease liabilities	1.03	0.65
Trade payables		
Total outstanding dues of micro enterprises and small enterprises; and	11.26	2.84
Total outstanding dues of creditors other than micro enterprises and small enterprises	72.54	47.27
Other financial liabilities	7.38	5.76
Other current liabilities	179.38	289.16
Provisions	5.13	4.53
<b>Total Current Liabilities</b>	<b>276.72</b>	<b>350.21</b>
<b>Total Equity and Liabilities</b>	<b>1839.10</b>	<b>1691.77</b>



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## STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2025

(All figures are in INR Crores unless specifically stated otherwise)

S.No	Particulars	Quarter Ended			Year Ended	
		31 March 2025	31 December 2024	31 March 2024	31 March 2025	31 March 2024
		Refer note 3	Unaudited	Refer note 3	Audited	Audited
I	Revenue from Operations	396.21	117.04	182.29	708.35	519.80
II	Other income	10.62	11.37	12.28	46.34	46.03
III	<b>Total Income (I+II)</b>	<b>406.83</b>	<b>128.41</b>	<b>194.57</b>	<b>754.69</b>	<b>565.83</b>
IV	Expenses:					
	Cost of materials consumed	181.66	78.51	50.71	351.27	180.82
	Changes in inventories of work in progress and finished goods	20.66	(55.45)	0.46	(75.17)	(15.70)
	Employee benefits expenses	29.54	29.17	26.51	114.06	98.99
	Finance cost	3.12	3.18	3.03	12.08	9.33
	Depreciation and amortization expenses	3.88	3.47	6.95	13.92	16.13
	Other expenses	14.86	10.78	11.59	43.19	34.07
	<b>Total Expenses (IV)</b>	<b>253.72</b>	<b>69.66</b>	<b>99.25</b>	<b>459.35</b>	<b>323.64</b>
V	<b>Profit before tax (III-IV)</b>	<b>153.11</b>	<b>58.75</b>	<b>95.32</b>	<b>295.34</b>	<b>242.19</b>
VI	Tax expense (including deferred tax)	39.03	14.09	24.22	73.53	60.50
VII	<b>Profit for the period/year (V-VI)</b>	<b>114.08</b>	<b>44.66</b>	<b>71.10</b>	<b>221.81</b>	<b>181.69</b>
VIII	Other Comprehensive Income (net of tax)	(0.57)	(0.08)	(0.82)	(1.92)	(0.63)
IX	<b>Total Comprehensive Income for the period/year (VII+VIII)</b>	<b>113.51</b>	<b>44.58</b>	<b>70.28</b>	<b>219.89</b>	<b>181.06</b>
X	Paid up equity share capital (Face value of Rs 2 each)	11.20	11.20	11.20	11.20	11.20
XI	Other Equity				1,497.02	1,313.01
XII	Earnings per equity share (EPS) of face value of Rs 2 each* (Basic and Diluted)	<b>20.38</b>	<b>7.97</b>	<b>12.70</b>	<b>39.62</b>	<b>32.45</b>

\*EPS is not annualised for the quarter ended 31 March 2025, 31 December 2024 and 31 March 2024

### Notes:

- The financial results have been reviewed and recommended by the Audit Committee and Board of Directors at their meeting held on 17 May 2025. The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company has expressed an unmodified opinion on the aforesaid results.
- The Company operates only in one business segment i.e. manufacture, sale and service of defence electronics, and hence does not have any reportable segment as per Indian Accounting Standard 108 "operating segments".



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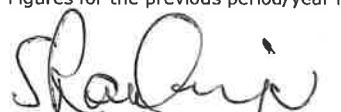
- 3 The figures for the quarter ended 31 March 2025 and 31 March 2024 represents the balancing figures between the audited figure in respect of full financial year and published figure for the nine months ended 31 December 2024 and 31 December 2023 respectively.
- 4 Final dividend of INR 7.90 per share is proposed and the proposed dividend is subject to approval of shareholders in the ensuing Annual General Meeting.
- 5 During the financial year 2021-22, the Company has completed its Initial Public offer ("IPO") and listed its equity shares on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and listed its equity shares on 24 December 2021. The Company has received an amount of INR 281.42 Crore(net) from proceeds out of fresh issue of equity shares. The utilisation of net IPO proceeds is summarised below:

Objects of the issue as per Prospectus	Amount to be utilised as per prospectus	Utilisation upto 31 March 2025	Unutilised amount as on 31 March 2025
Prepayment or Repayment of Borrowings	60.08	60.08	-
Funding Working Capital Requirements	95.19	95.19	-
Upgradation and expansion of existing facilities	59.84	59.84	-
General Corporate Purpose	66.31	66.31	-
<b>Total</b>	<b>281.42</b>	<b>281.42</b>	<b>-</b>

- 6 During the financial year 2022-23, the Company allotted Equity shares through Qualified Institutional Placement (QIP) process to the Qualified Institutional Buyers. These equity shares were allotted on March 13, 2023 and will rank pari-passu with the existing equity shares.
- The details of utilization of proceeds from QIP, net of QIP expenses (inclusive of GST) are as follows:

(Amount in crores)			
Objects of the issue	Amount to be utilised as per prospectus	Utilisation upto 31 March 2025	Unutilised amount as on 31 March 2025
Funding Working Capital Requirements	168.00	168.00	-
Investment in Product Development	167.24	83.22	84.02
Prepayment or Repayment of Borrowings	25.00	25.00	-
Funding capital expenditure towards setting up an EMI-EMC Testing Facility	15.23	13.63	1.60
Funding acquisition of land (including building)	7.75	7.75	-
General corporate purposes	104.52	104.52	-
<b>Total</b>	<b>487.74</b>	<b>402.12</b>	<b>85.62</b>

- 7 The Company does not have any subsidiary/associate/joint ventures as on 31 March 2025.
- 8 Figures for the previous period/year have been regrouped/rearranged wherever necessary.

  
**Srinivasagopalan Rangarajan**  
 Chairman and Managing Director

**Place:** Chennai  
**Date:** 17 May 2025







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## CASH FLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2025

(All figures are in INR Crores unless specifically stated otherwise)

	Year ended 31 March 2025	Year ended 31 March 2024
<b>A. Cash flows from operating activities</b>		
Net Profit before tax	295.34	242.19
Adjustments for:		
Depreciation and amortization expense	13.92	16.13
Finance cost	12.08	9.33
Liquidated damages (LD) Written Off	2.28	0.88
Provision for doubtful debts	0.11	1.05
Profit on sale of investments	(9.00)	(5.47)
Fair value gain on re-measurement of investment valued through FVTPL	(15.43)	(10.73)
Unrealized Forex Gain or Loss (net)	(1.00)	(0.04)
Interest Income from banks deposits	(19.94)	(29.55)
Interest Income from other deposits	0.00	(0.04)
Provision withdrawn	(0.09)	0.00
<b>Operating profit before working capital changes</b>	<b>278.27</b>	<b>223.75</b>
Adjustments for working capital changes		
Increase in inventories	(51.71)	(73.85)
Increase in trade receivables	(198.79)	(18.10)
Decrease in other financial assets	1.51	11.87
Decrease / (Increase) in other current assets	14.68	(34.63)
Increase in trade payables	34.05	5.46
Increase / (Decrease) in other financial liabilities	0.02	(7.27)
(Decrease) / Increase in other current and non current liabilities	(97.53)	94.02
Increase in provisions	0.17	1.25
<b>Cash generated from Operations</b>	<b>(19.33)</b>	<b>202.50</b>
Income taxes paid (net)	(70.55)	(63.12)
<b>Net cash (used in) / generated from operating activities (A)</b>	<b>(89.88)</b>	<b>139.38</b>
<b>B. Cash flows from investing activities</b>		
Purchase of property, plant and equipment, Capital work in Progress, net including adjustment of capital advance and creditors	(35.86)	(46.02)
Purchase of intangible assets and intangible under development	(70.57)	(41.18)
Interest income	18.55	29.55
Purchase of investments	(157.49)	(393.10)
Proceeds from sale of investments	117.36	202.82
Investment in Fixed Deposit (Net)	217.05	24.04
<b>Net cash from/(used) in investing activities (B)</b>	<b>89.04</b>	<b>(223.89)</b>
<b>C. Cash flows from financing activities</b>		
Interest paid	(11.50)	(8.95)
Repayment of long term borrowings	0.00	(0.72)
Dividend paid	(36.39)	(25.19)
Payment of lease liabilities	(1.75)	(7.67)
<b>Net cash used in from financing activities (C)</b>	<b>(49.64)</b>	<b>(42.53)</b>
<b>Net (decrease) / increase in cash and cash equivalents (A+B+C)</b>	<b>(50.48)</b>	<b>(127.04)</b>
Cash and cash equivalent at the beginning of the year	88.14	215.18
<b>Cash and cash equivalent at the end of the year</b>	<b>37.66</b>	<b>88.14</b>
<b>Components of cash and cash equivalents</b>		
Cash on hand	0.09	-
Balances with banks	37.57	88.14
<b>Cash and cash equivalent at the end of the year</b>	<b>37.66</b>	<b>88.14</b>

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## STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2025

(All figures are in INR Crores unless specifically stated otherwise)

S.No	Particulars	Quarter Ended			Year Ended	
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	Changes in inventories of work in progress and finished goods	20.66	(55.45)	0.46	(75.17)	(15.70)
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	Finance cost	3.12	3.18	3.03	12.08	9.33
	Depreciation and amortization expenses	3.88	3.47	6.95	13.92	16.13
	Other expenses	14.86	10.78	11.59	43.19	34.07
	<b>Total Expenses (IV)</b>	<b>253.72</b>	<b>69.66</b>	<b>99.25</b>	<b>459.35</b>	<b>323.64</b>
V	<b>Profit before tax (III-IV)</b>	<b>153.11</b>	<b>58.75</b>	<b>95.32</b>	<b>295.34</b>	<b>242.19</b>
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VII	<b>Profit for the period/year (V-VI)</b>	<b>114.08</b>	<b>44.66</b>	<b>71.10</b>	<b>221.81</b>	<b>181.69</b>
VIII	Other Comprehensive Income (net of tax)	(0.57)	(0.08)	(0.82)	(1.92)	(0.63)
IX	<b>Total Comprehensive Income for the period/year (VII+VIII)</b>	<b>113.51</b>	<b>44.58</b>	<b>70.28</b>	<b>219.89</b>	<b>181.06</b>
X	Paid up equity share capital (Face value of Rs 2 each)	11.20	11.20	11.20	11.20	11.20
XI	Other Equity				1,497.02	1,313.01
XII	Earnings per equity share (EPS) of face value of Rs 2 each* (Basic and Diluted)	<b>20.38</b>	<b>7.97</b>	<b>12.70</b>	<b>39.62</b>	<b>32.45</b>

\*EPS is not annualised for the quarter ended 31 March 2025, 31 December 2024 and 31 March 2024

### Notes:

- The financial results have been reviewed and recommended by the Audit Committee and Board of Directors at their meeting held on 17 May 2025. The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company has expressed an unmodified opinion on the aforesaid results.
- The Company operates only in one business segment i.e. manufacture, sale and service of defence electronics, and hence does not have any reportable segment as per Indian Accounting Standard 108 "operating segments".



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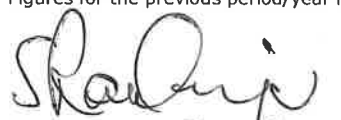
- 3 The figures for the quarter ended 31 March 2025 and 31 March 2024 represents the balancing figures between the audited figure in respect of full financial year and published figure for the nine months ended 31 December 2024 and 31 December 2023 respectively.
- 4 Final dividend of INR 7.90 per share is proposed and the proposed dividend is subject to approval of shareholders in the ensuing Annual General Meeting.
- 5 During the financial year 2021-22, the Company has completed its Initial Public offer ("IPO") and listed its equity shares on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and listed its equity shares on 24 December 2021. The Company has received an amount of INR 281.42 Crore(net) from proceeds out of fresh issue of equity shares. The utilisation of net IPO proceeds is summarised below:

Objects of the issue as per Prospectus	Amount to be utilised as per prospectus	Utilisation upto 31 March 2025	Unutilised amount as on 31 March 2025
Prepayment or Repayment of Borrowings	60.08	60.08	-
Funding Working Capital Requirements	95.19	95.19	-
Upgradation and expansion of existing facilities	59.84	59.84	-
General Corporate Purpose	66.31	66.31	-
<b>Total</b>	<b>281.42</b>	<b>281.42</b>	<b>-</b>

- 6 During the financial year 2022-23, the Company allotted Equity shares through Qualified Institutional Placement (QIP) process to the Qualified Institutional Buyers. These equity shares were allotted on March 13, 2023 and will rank pari-passu with the existing equity shares.
- The details of utilization of proceeds from QIP, net of QIP expenses (inclusive of GST) are as follows:

(Amount in crores)			
Objects of the issue	Amount to be utilised as per prospectus	Utilisation upto 31 March 2025	Unutilised amount as on 31 March 2025
Funding Working Capital Requirements	168.00	168.00	-
Investment in Product Development	167.24	83.22	84.02
Prepayment or Repayment of Borrowings	25.00	25.00	-
Funding capital expenditure towards setting up an EMI-EMC Testing Facility	15.23	13.63	1.60
Funding acquisition of land (including building)	7.75	7.75	-
General corporate purposes	104.52	104.52	-
<b>Total</b>	<b>487.74</b>	<b>402.12</b>	<b>85.62</b>

- 7 The Company does not have any subsidiary/associate/joint ventures as on 31 March 2025.
- 8 Figures for the previous period/year have been regrouped/rearranged wherever necessary.

  
**Srinivasagopalan Rangarajan**  
 Chairman and Managing Director

**Place:** Chennai  
**Date:** 17 May 2025



# DATA PATTERNS

**DATA PATTERNS (INDIA) LIMITED**

CIN:L72200TN1998PLC061236

Registered Office: Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri, Chennai 603103, Tamil Nadu, India.

## CASH FLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2025

(All figures are in INR Crores unless specifically stated otherwise)

	Year ended 31 March 2025	Year ended 31 March 2024
<b>A. Cash flows from operating activities</b>		
Net Profit before tax	295.34	242.19
Adjustments for:		
Depreciation and amortization expense	13.92	16.13
Finance cost	12.08	9.33
Liquidated damages (LD) Written Off	2.28	0.88
Provision for doubtful debts	0.11	1.05
Profit on sale of investments	(9.00)	(5.47)
Fair value gain on re-measurement of investment valued through FVTPL	(15.43)	(10.73)
Unrealized Forex Gain or Loss (net)	(1.00)	(0.04)
Interest Income from banks deposits	(19.94)	(29.55)
Interest Income from other deposits	0.00	(0.04)
Provision withdrawn	(0.09)	0.00
<b>Operating profit before working capital changes</b>	<b>278.27</b>	<b>223.75</b>
Adjustments for working capital changes		
Increase in inventories	(51.71)	(73.85)
Increase in trade receivables	(198.79)	(18.10)
Decrease in other financial assets	1.51	11.87
Decrease / (Increase) in other current assets	14.68	(34.63)
Increase in trade payables	34.05	5.46
Increase / (Decrease) in other financial liabilities	0.02	(7.27)
(Decrease) / Increase in other current and non current liabilities	(97.53)	94.02
Increase in provisions	0.17	1.25
<b>Cash generated from Operations</b>	<b>(19.33)</b>	<b>202.50</b>
Income taxes paid (net)	(70.55)	(63.12)
<b>Net cash (used in) / generated from operating activities (A)</b>	<b>(89.88)</b>	<b>139.38</b>
<b>B. Cash flows from investing activities</b>		
Purchase of property, plant and equipment, Capital work in Progress, net including adjustment of capital advance and creditors	(35.86)	(46.02)
Purchase of intangible assets and intangible under development	(70.57)	(41.18)
Interest income	18.55	29.55
Purchase of investments	(157.49)	(393.10)
Proceeds from sale of investments	117.36	202.82
Investment in Fixed Deposit (Net)	217.05	24.04
<b>Net cash from/(used) in investing activities (B)</b>	<b>89.04</b>	<b>(223.89)</b>
<b>C. Cash flows from financing activities</b>		
Interest paid	(11.50)	(8.95)
Repayment of long term borrowings	0.00	(0.72)
Dividend paid	(36.39)	(25.19)
Payment of lease liabilities	(1.75)	(7.67)
<b>Net cash used in from financing activities (C)</b>	<b>(49.64)</b>	<b>(42.53)</b>
<b>Net (decrease) / increase in cash and cash equivalents (A+B+C)</b>	<b>(50.48)</b>	<b>(127.04)</b>
Cash and cash equivalent at the beginning of the year	88.14	215.18
<b>Cash and cash equivalent at the end of the year</b>	<b>37.66</b>	<b>88.14</b>
<b>Components of cash and cash equivalents</b>		
Cash on hand	0.09	
Balances with banks	37.57	88.14
<b>Cash and cash equivalent at the end of the year</b>	<b>37.66</b>	<b>88.14</b>

*SL*

